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Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2276)

**UPDATE ANNOUNCEMENT
IN RELATION TO
THE CIRCULAR OF THE COMPANY DATED 28 APRIL 2026
AND
BOOK CLOSURE DATE FOR FINAL DIVIDEND**

Reference is made to the notice of the annual general meeting (“**Notice of AGM**”) and the circular containing the Notice of AGM (“**AGM Circular**”) of Shanghai Conant Optical Co., Ltd. (the “**Company**”) both dated 28 April 2026 in relation to the annual general meeting of the Company to be held on Thursday, 11 June 2026 to consider, among other things, the payment of a final dividend for the year ended 31 December 2025 (“**Final Dividend**”) of RMB0.20 per share of the Company (the “**Share(s)**”) (tax inclusive). Capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Circular and the Notice of AGM unless the context requires otherwise.

FURTHER INFORMATION TO THE AGM CIRCULAR

The Board would like to provide additional information to the Shareholders in relation to the re-appointment of Deloitte Touche Tohmatsu as auditor of the Company.

Re-appointment of external auditors for the year 2026

As disclosed in the Notice of AGM, an ordinary resolution will be proposed at the AGM to re-appoint Deloitte Touche Tohmatsu as the auditor of the Company and to authorise the Board to fix their remuneration.

The estimated audit fee agreed with Deloitte Touche Tohmatsu for the audit services for the year ending 31 December 2026 is within the range of RMB2,000,000 to RMB2,200,000 (equivalent to approximately HK\$2,197,800 to HK\$2,417,500), which has been determined based on, among others, business plan of the Group, expected audit scope, audit timetable and auditor's resources required. Such estimated audit fee is also arrived at on the assumption that the scope of work undertaken will not materially deviate from that preliminarily agreed between the parties.

BOOK CLOSURE DATE FOR FINAL DIVIDEND ON THE NOTICE OF AGM

The Board also wishes to clarify that, in relation to the determination of the entitlement to the proposed Final Dividend, the "Note (v)" in the Notice of AGM shall be amended and updated as follows:

"For the purpose of determining the entitlement of the shareholders to receive Final Dividend, the register of members of the Company will also be closed from Wednesday, 17 June 2026 to Wednesday, 24 June 2026 (both days inclusive), during which period no share transfers can be registered. All transfer documents accompanied by the relevant share certificates must be lodged with the Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Tuesday, 16 June 2026".

Save as stated above, all other information in the Notice of AGM and the AGM Circular remains unchanged. This announcement is supplemental to and should be read in conjunction with the Notice of AGM and the AGM Circular.

By order of the Board
Shanghai Conant Optical Co., Ltd.
Fei Zhengxiang

Executive Director and Chairman of the Board

Hong Kong, 30 April 2026

As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping, Mr. Chen Junhua, Mr. Wang Chuanbao and Ms. Cao Xue as executive Directors; Ms. Zhao Xiaoyun and Mr. Tian Kehan as non-executive directors; and Dr. Xiao Fei, Mr. Chen Yi, Dr. Wu Ying and Mr. Jin Yiting as independent non-executive Directors.

* *In this announcement, amounts denominated in RMB have been converted into HK\$ at the rate of RMB0.91 = HK\$1 for the purpose of illustration.*