Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2276)

NOTICE OF 2026 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 second extraordinary general meeting (the "EGM") of Shanghai Conant Optical Co., Ltd. (the "Company") will be held at the Conference Room, 1/F, No. 555 Chuanda Road, Pudong New Area, Shanghai, the PRC at 2:00 p.m. on Thursday, 30 July 2026 for the purpose of considering and, if thought fit, passing, with or without modification, the following resolution as a special resolution of the Company:

SPECIAL RESOLUTION

1. "THAT:

   (a) the reduction of the registered capital of the Company from RMB506,925,000 to RMB498,269,800, as a result of the repurchase and cancellation by the Company of an aggregate of 8,655,200 H Shares (the "Proposed Capital Reduction"), be and is hereby approved;

   (b) the proposed amendments to the articles of association of the Company (the "Proposed Amendments"), as set out in the Appendix to the circular of the Company dated 10 July 2026 (the "Circular"), be and are hereby approved; and

   (c) any one Director of the Company be and is hereby authorised to do all such acts and things, to sign all such documents and to take all such steps as he/she may consider necessary, desirable or expedient to give effect to or in connection with the Proposed Capital Reduction and the Proposed Amendments, including (without limitation) performing the requisite creditor notification and announcement procedures, completing the registration of the change in registered capital and the filing and/or registration of the amended articles of association with the relevant administration for market regulation and any other competent authorities in the PRC, and making such further or consequential amendments to the articles of association as may be required by the relevant authorities."

By order of the Board
Shanghai Conant Optical Co., Ltd.
Fei Zhengxiang
Chairman and Executive Director

Shanghai, 10 July 2026

Notes:

1. Details of the special resolution set out above are contained in the Circular. Terms defined in the Circular shall have the same meanings when used in this notice unless the context otherwise requires.

2. For the purpose of determining the entitlement of the Shareholders to attend and vote at the EGM, the H Share register of members of the Company will be closed from Monday, 27 July 2026 to Thursday, 30 July 2026 (both days inclusive), during which period no transfer of H Shares will be registered. Holders of H Shares whose names appear on the H Share register of members of the Company on Thursday, 30 July 2026 are entitled to attend and vote at the EGM. In order to be so entitled, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Friday, 24 July 2026.

3. Each Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies (whether or not a Shareholder) to attend and vote on his/her/its behalf. A proxy need not be a Shareholder.

4. To be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of that power or authority, must be deposited with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, not less than 24 hours before the time fixed for holding the EGM (or any adjournment thereof). Completion and return of the form of proxy will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof should he/she/it so wish.

5. Where there are joint holders of any Share, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the EGM, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the relevant Share.

6. Pursuant to Rule 13.39(4) of the Listing Rules, the vote on the special resolution set out above will be taken by poll.

7. Shareholders attending the EGM in person or by proxy shall be responsible for their own transportation and accommodation expenses.

As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping, Mr. Chen Junhua, Mr. Wang Chuanbao and Ms. Cao Xue as executive Directors; Ms. Zhao Xiaoyun and Mr. Tian Kehan as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi, Dr. Wu Ying and Mr. Jin Yiting as independent non-executive Directors.