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Shanghai Conant Optical Co., Ltd.
上海康耐特光學科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2276)

PROPOSED REGISTRATION AND ISSUANCE OF MEDIUM TERM NOTE IN THE PRC AND BOOK CLOSURE PERIOD FOR THE 2026 THIRD EXTRAORDINARY GENERAL MEETING

This announcement is made by Shanghai Conant Optical Co., Ltd. (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

PROPOSED REGISTRATION AND ISSUANCE OF MEDIUM TERM NOTES

The Board of Directors of the Company hereby announces that, on 10 August 2026, the Board has resolved to propose the registration and issuance of science and technology innovation medium term notes (科技創新債券) (the "**Medium Term Notes**") in the national inter-bank bond market in the PRC in order to broaden the financing channels of the Company, optimise its debt structure and provide financial support to the Company's research and development and technology innovation activities.

The Medium Term Notes are debt financing instruments issued by non-financial enterprises with legal personality on the interbank bond market, which provide for the repayment of principal and interest within a specified period. The Medium Term Notes (Science and Technology Innovation Bonds) that the Company intends to issue and register are planned to be used to support development in the field of science and technology innovation.

PRINCIPAL TERMS OF THE MEDIUM TERM NOTES:

Issuer	:	The Company
Type	:	Medium Term Notes
Authorised Capital	:	Not exceeding RMB500 million
Initial Issue Size	:	Not exceeding RMB300 million
Face Value and Issue Price of the Initial Issuance	:	Each note with a face value of RMB100
Maturity Period of the Initial Issuance	:	Not exceeding 5 years
Method of underwriting	:	The Medium Term Notes shall be underwritten by the underwriter by way of stand-by commitment
Issue Target	:	The national inter-bank bond market in the PRC
Guarantee	:	Unsecured
Use of proceeds	:	The proceeds from the registration and issuance of the Medium Term Notes are intended to be used specifically for the construction of the Company's science and technology innovation projects, research and development investment, industrial mergers and acquisitions, and the replenishment of working capital. The proceeds may also be applied to replace equity investments and/or industrial capital contributions made with the Company's own funds within the one year prior to the issuance, and any funds so replaced will continue to be applied primarily to the Company's science and technology innovation business.

The initial issue rate for this issuance and registration of the Medium Term Notes will be determined through a book-building process followed by a centralised allocation. The bookrunner will determine the book-building interest rate range by taking into account, on a comprehensive basis, the yields of financial bonds with the same maturity and credit rating in the interbank market at the time of book-building, market liquidity, and the supply and demand conditions for this issuance and registration of the Medium Term Notes. The aforementioned initial issue rate range is merely a reference range calculated based on market conditions at the time of the announcement and does not represent the final issue rate for this issue. The final issue rate for this issuance and registration of the Medium Term Notes will be determined through consultation between the Company and the bookrunner based on the subscription results from the book-building process, and shall be subject to the rate set out in the subsequent issuance announcement.

The proposed registration and issuance of the Medium Term Notes in the PRC is subject to the approval of the Shareholders by way of special resolution at the EGM and is also conditional upon the Company obtaining the notice of acceptance of registration and all other necessary document approvals from the NAFMII. The notice of acceptance of registration to be issued by NAFMII is expected to be valid for a period of two (2) years.

The Board believes that the registration and issuance of the Medium Term Notes will enable the Company to benefit from the policy support for science and technology innovation financing, broaden the Company's financing channels, replenish its medium- to long-term funding, lengthen its debt maturity profile and reduce its overall financing costs, thereby supporting its research and development and science and technology innovation activities. The Board considers that the proposed registration and issuance of the Medium Term Notes is in the interest of the Company and its Shareholders as a whole.

BOOK CLOSURE PERIOD FOR THE 2026 THIRD EXTRAORDINARY GENERAL MEETING

The Board also hereby announces that the Company proposed to hold an EGM on Wednesday, 26 August 2026. The register of members of H shares of the Company will be closed from Friday, 21 August 2026 to Wednesday, 26 August 2026 (both days inclusive), during which period no transfer of H Shares will be registered. Holders of H Shares whose names appear on the H Share register of members of the Company on Wednesday, 26 August 2026 are entitled to attend and vote at the EGM. In order to be entitled to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Thursday, 20 August 2026. The holders of H Shares whose names appear on the register of members of the Company on Wednesday, 26 August 2026 are entitled to attend and vote at the EGM.

A circular containing, among other things, further details of the proposed registration and issuance of the Medium Term Notes, together with a notice of the EGM, will be announced to the Shareholders on 10 August 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and are recommended to consult their professional advisers if they are in any doubt about their position and as to actions that they should take.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

"Articles of Association"	the articles of association of the Company, as amended from time to time;
"Board"	the board of Directors;
"Company"	Shanghai Conant Optical Co., Ltd. (上海康耐特光學科技集團股份有限公司), a joint stock company incorporated in the PRC with limited liability, the H Shares of which are listed on the Main Board of the Hong Kong Stock Exchange (Stock Code: 2276);
"Director(s)"	the director(s) of the Company;
"EGM"	the extraordinary general meeting of the Company to be convened and held for the Shareholders to consider and, if thought fit, approve, among other things, the proposed registration and issuance of the Medium Term Notes;
"H Share(s)"	the overseas listed foreign share(s) of RMB1.00 each in the share capital of the Company, which are listed on the Main Board of the Hong Kong Stock Exchange and traded in Hong Kong dollars;
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC;
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited;

"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange;
"Medium Term Notes"	the science and technology innovation medium-term notes (科技創新債券) proposed to be registered and issued by the Company in the national inter-bank bond market in the PRC;
"NAFMII"	the National Association of Financial Market Institutional Investors (中國銀行間市場交易商協會);
"PRC" or "China"	the People's Republic of China, which for the purpose of this announcement excludes Hong Kong, the Macao Special Administrative Region and Taiwan;
"RMB"	Renminbi, the lawful currency of the PRC;
"Shareholder(s)"	holder(s) of the Share(s);
"Share(s)"	ordinary share(s) of RMB1.00 each in the share capital of the Company, being, as at the Latest Practicable Date, all H Shares; and
"%"	per cent.

By order of the Board
Shanghai Conant Optical Co., Ltd.
Fei Zhengxiang
Chairman and Executive Director

Hong Kong, 6 August 2026

As at the date of this announcement, the Board comprises Mr. Fei Zhengxiang, Mr. Zheng Yuhong, Mr. Xia Guoping, Mr. Chen Junhua, Mr. Wang Chuanbao and Ms. Cao Xue as executive Directors; Ms. Zhao Xiaoyun and Mr. Tian Kehan as non-executive Directors; and Dr. Xiao Fei, Mr. Chen Yi, Dr. Wu Ying and Mr. Jin Yiting as independent non-executive Directors.